# BTU LINE DESIGN CITIZENSERVE PORTAL TRAINING MANUAL



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# **REGISTER FOR AN ACCOUNT OR LOGIN TO AN EXISTING ACCOUNT**

# Navigate to: Home-->BTU SERVICES PORTAL-->Permitting and Inspections

• Click on 'REGISTER OR LOGIN TO YOUR ACCOUNT'.



## **BTU SERVICES PORTAL**



• From the LOGIN screen, enter your User Name and Password, or select '*REGISTER NOW*' to set up a new account.

LOGIN Home / My Account / Login					
Translate: G s	elect Language 🛛 🔻				
If you have previously submitted permits on the City of Br Already have an account?		City of Bryan's portal, we've alr	eady created an account for you on this BTU portal. New to our Portal? If this is your first time using our portal you'll need to register first. Registering is quick, click the link below to get started.		
Password.	Remember my username and password FORGOT YOUR USERNAME → FORGOT YOUR PASSWORD → LOGIN	٩			

# APPLY FOR A LINE DESIGN PROJECT PERMIT

1) Once you are logged in, navigate to: Home-->BTU SERVICES PORTAL-->Permitting and Inspections

• Click on 'APPLY FOR A PERMIT'.



- 2) All projects must start with the submittal of a Line Design Project Application. Fill out the permit application. Fields with a red bar next to them are required.
  - You are now designated as the "Applicant". You will have full access to project details. You will
    receive all project related email notifications, including status updates for inspections that you
    requested.
  - Select the Line Design Project Application Type for all new projects.
  - Use the definitions to assist with selecting the correct project *Sub Type* for your project.
  - Enter the project Address or Parcel# and click 'FIND ADDRESS'. You may still proceed with a valid 911 Address, even if it is not found.



## 3) Once the Address has been entered, provide required project details.

- The *Project Owner* is the Builder or the entity responsible for construction of the project.
- The Service Request Type will be **New Construction** for most new projects.
- The *Point of Contact* must be a registered user. If the name entered is not found, you will be prompted to create a new user contact. The *Point of Contact* has full access to project details. They will receive all project related email notifications, including status updates for inspections requested by the *Point of Contact*.

PROJECT DETAILS		
Project Owner:		0
Business Name:		
Service Area:	~	
Service Request Type: New Construction	~	
Subdivision:		
County:	~	
Point of Contact. Mr. Electrician		
Role of Point of Contact:		0

# • Complete user contact registration form, if necessary.

Personal Information:	Contact Information:		Company Information:	
First Name:	E-mail:		Name:	
Last Name:	Primary:	() -	Business Address:	
Home Address:	Home:	() -	Line1:	
Line1:	Work:	() -	Line2:	
Line2:	Cell:	() -	City,State,Zip:	
City,State,Zip:	Fax:	() -		

SAVE

- 4) Once project details have been entered, you will be asked whether temporary construction power will be required at the site.
  - This questions is relevant to **New Construction** projects. Applicants should answer 'No' to this question for most other *Service Request Types*.
  - The Service Area must be selected before addressing this question.

#### TEMPORARY CONSTRUCTION POWER

Temporary construction power may be necessary to facilitate the construction of new or existing facilities. This would apply to New Construction, Service Modifications, or Service Upgrades. For all other Service Request Types, please select "NO", as temporary construction power will not be needed.

## 5) You may attach a damage waiver or a load analysis at this time.

- Both documents can be uploaded to the portal later in the design process.
- You may also submit an electronic damage waiver using the Damage Waiver permit application.
- Click the link at the top of the page to learn more avout damage waivers.

#### DOCUMENT ATTACHMENTS

Damage waiver:	Select File	
Load analysis:	Select File	0

## 6) Finalize project Application and submit it for review.

- Read acknowledgements.
- Sign the Application.
- Click 'SUBMIT' to submit application for review, or click 'SAVE FOR LATER' if you wish to save the application and submit it at a later date.

#### ACKNOWLEDGEMENTS

A Damage Waiver must be submitted prior to inspections being scheduled or prior to any jobs being approved for construction.

Applicant Signature:	Sign Here	
	SUBMIT	SAVE FOR LATER

# APPLY FOR A DAMAGE WAIVER PERMIT

Once you are logged in, navigate to: Home-->BTU SERVICES PORTAL-->Permitting and Inspections

- Click on 'APPLY FOR A PERMIT'.
- Select the **Damage Waiver** Application Type.



#### APPLY FOR A PERMIT

Home / Services / Line Design Projects / Apply for a permit

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All projects must start with the submittal of a Line Design Project Application.

Damage Waiver Applications and Lighting Agreement Applications (where applicable) can be submitted through the portal after the project permit Application has been submitted. An application number, project number or job number will be required for these Application Types.

Click here for more information about how to submit damage waivers.

#### Line Design Sub Types Definitions:

- 1. Residential means a permanent building or permanent mobile home that will serve as living quarters for a single-family or group of not more than four unrelated persons who live together as single housekeeping unit.
- 2. Non-Residential means a barn, farm outbuilding, well pump, or similar installation that does not primarily include residential living quarters and is not operating for profit.
- 3. <u>Commercial</u> means any installation, structure, or building, including apartment buildings, offices or other businesses that are operating for the purposes of purchase, sale, barter or exchange of goods, wares, merchandise, instruction or services for profit, including industrial facilities.

indicates a required field

Application	Type:
-------------	-------

	``
Damage Waiver	
Line Design Project	

- Enter the Job# and click 'FIND' to locate your project. You may also enter the APP#, or Project#.
- Read the damage waiver Application.
- Enter Name and sign the Application.
- Click 'SUBMIT' to submit damage waiver application for review, or click 'SAVE FOR LATER' if you wish to save the application and submit it at a later date.

	indicates a required field	
Application Type:	Damage Waiver	~
Sub Type:	Damage Waiver	~
Enter existing project or job number:	JOB54608	
	FIND	
Application Type:	Damage Waiver	~
Sub Type:	Damage Waiver	~
Enter existing project or job number:	JOB54608	
(	Project verified	

#### DAMAGE WAIVER

The Customer, whose name is shown below, requests that Bryan Texas Utilities ("BTU") dig a trench, drill a hole for a pole, excavate for any other designated purpose, and/or enter Customer's property to perform work or service on or near the Customer's property in order to establish or maintain proper electrical service, provide lighting, or perform some other work or service beneficial to the Customer.

The Customer agrees to (1) locate and clearly mark, or preferably expose by digging, any underground facilities such as water pipes, septic tanks, gas pipes, conduit, cable, or any other facility near or in the area of excavation and (2) indemnify and hold BTU harmless from, and to assume all responsibility for any liability or damages arising from or relating to such work or service, including all damages to the premises or to any real or personal property of the Customer (including animals or livestock or any kind) that may be located on or near the premises.

By signing this document, the Customer acknowledges receipt of BTU's Service Entrance Requirements Manual, a copy of which can be found by clicking on the link below.

#### **BTU Service Entrance Requirements Manual**

By providing an electronic signature below, Customer hereby warrants that he/she is the owner of the premises on which the work or service is to be performed, or that he/she is otherwise authorized to grant this waiver of indemnification of liability to BTU.

Name:	USER NAME		)
Signature:	Sign Here		
	SUBMIT	SAVE FOR LATER	

# **REQUEST AN INSPECTION**

- 1) Navigate to: My Account--> View my requests
  - Click on 'View my requests'



# 2) Locate the job that is ready to be inspected.

- Click on the 'Approved' tab.
- Find the correct address/job.
- Click on the JOB# to bring up the job permit screen.

WINN TEXAS UTLINES         WESSAGES         Home Services Search         My Account         My Account / My Requests
Home Services Search My Account
THE DIFFERENCE IS YOU       Q MY REQUESTS       Home / My Account / My Requests
Q MY REQUESTS         Home / My Account / My Requests
View My Line Design Projects
Home / My Account / My Requests
View My Line Design Projects
View My Line Design Projects
Under Review IApproved Issued Closed All
<u> </u>
Permit#         Address         Approval Date         Status         Work Description         Balance Due
JOB54623 2200 FOUNTAIN AV 01/16/2025 Approved and Pending - Underground Secondary 0.00

## 3) Request an Inspection.

• From the permit screen, click 'Request an inspection'.



## 4) Choose the Inspection Type and submit inspection request

- Select the appropriate *Inspection Type* using the chart as a guide.
- Enter the desired inspection date.
- Review inspection details and check the box to confirm acknowledgement.
- Sign the inspection request.
- Click 'SUBMIT' to submit the request.



			9		
			MESSAGES	1 ITEM	LOGO
Home	Services	Search	My Account	Cor	ntact

#### CREQUEST AN INSPECTION

Home / Services / Line Design Projects / View Permit / Request an inspection

#### Translate: G Select Language V

Please submit your inspection request below. Please note, that the requested date is not guaranteed. The date may change depending on the inspector's availability. BTU will try to make requested schedule date, but the inspection could be completed the next business day after the scheduled date.

#### What type of inspection do I need?

What facilities are installed and ready to be inspected?	Slab Marked for 'Early Pipe' <i>Only</i> ?	Conduit Only?	Transformer Pad Only?	Meter Loop Only? (Ready for Meter Set)	Secondary Conduit & Meter Loop? (Ready for Meter Set)	Meter Pole? (Ready for Meter Set)	Primary Conduit & Other Facilities (Riser, Transformer Pad, Tie-ins, etc.)
Most likely Inspection type	Early Pipe	Primary or Secondary Conduit Cover Up	3-Phase Transformer Pad ONLY	Meter Loop	Underground Secondary	Meter Pole	Underground Primary
Inspection Type:		Meter Loop			~		
Desired Date:		)1/16/2025					

Meter rack, meter pedestal, meter pack, or wall mounted meter socket has been installed. If applicable, the meter socket and riser have been mounted and secured. A clear path has been made available and shall be maintained until BTU has installed conduit & pulled in conductor.

Inspection will include but not limited to:

Meter socket riser plumb and level Meter socket mounted at proper height Tight lugs in meter socket where electrician terminates conductor Ground rod, ground wire and connections Conductor taped and marked correctly Riser installed properly and 2 hole riser clamp in place Main disconnect installed Where applicable, address labeling

• Note: Once inspection has passed, the job may be released to BTU distribution for conductor and conduit installation.

I hereby acknowledge that the site will be ready for inspection, and in compliance with all BTU inspection standards on the requested inspection date. I further						
acknowledge that a re-inspection fee will b	assessed if the site fails an inspection or does not meet required readiness standards at the time of inspection.					
	Check to confirm acknowledgement					
Signature:	signature.png 🛅					
Notes:						
	SUBMIT					

# VIEW INSPECTION DETAILS AND RESULTS

# 1) Navigate to: My Account--> View my requests

- Follow the steps above to locate the appropriate job.
- Once the job has been selected, click on the 'Inspections' tab.
- Prior to the requested inspection date, the inspection may be rescheduled or canceled.



- 2) Inspection results can be viewed once the inspection has been completed and the inspector has uploaded results to the portal.
  - Click on the 'Inspections' tab.



• Click 'VIEW COMMENTS' to see inspector comments.



Home / Services / Line Design Projects / View Permit / Inspection / Inspection Comments

Translate:	G Select Language
Permit #: JOB546	23
Work description:	- Underground Secondary
Address: 2200 FC	DUNTAIN AV
Department: BTU	Line Design
Inspector:	
Status: Failed	

## Inspection Comments:

- 1. Photos available. See Documents tab.
- 2. Pathway not cleared for conduit install

• Click on the 'Documents' tab to view any photos uploaded by the inspector.

